

July 8, 2025

Kyushu Electric Power Co., Inc.

## Issuance of Kyushu Electric Power Company's 534th Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 534<sup>th</sup> domestic straight bonds. This offering is arranged for institutional investors.

		534 <sup>th</sup> unsecured corporate bonds (with pari passu clause among specified corporate bonds)
1	Issue amount	15 billion yen
2	Denomination	1 million yen
3	Coupon	1.492%
4	Issue price	100 yen per par value of 100 yen
5	Yield to investors	1.492%
6	Offering period	July 8, 2025
7	Payment date	July 14, 2025
	(Issue date)	
8	Maturity date	July 25, 2031
		(6-year bullet bond)
9	Use for proceeds	General capital investment, debt repayment and loan fund for Kyushu Electric Power Transmission and Distribution Co., Inc
10	Lead manager	Mizuho Securities Co., Ltd.
11	Rating	Rating & Investment Information, Inc. (R&I): A+ Japan Credit Rating Agency, Ltd. (JCR): AA- Moody's Japan K.K.: A3

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