

October 3, 2025

Kyushu Electric Power Co., Inc.

### Issuance of Kyushu Electric Power Company's 535<sup>th</sup> and 536<sup>th</sup> Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 535<sup>th</sup> and 536<sup>th</sup> domestic straight bonds. This offering is arranged for institutional investors.

		535 <sup>th</sup> unsecured corporate bonds (with pari passu clause among specified corporate bonds)	536 <sup>th</sup> unsecured corporate bonds (with pari passu clause among specified corporate bonds)
1	Issue amount	15 billion yen	20 billion yen
2	Denomination	1 million yen	
3	Coupon	1.858%	2.231%
4	Issue price	100 yen per par value of 100 yen	
5	Yield to investors	1.858%	2.231%
6	Offering period	October 3, 2025	
7	Payment date (Issue date)	October 27, 2025	October 9, 2025
8	Maturity date	October 25, 2032 (7-year bullet bond)	October 25, 2035 (10-year bullet bond)
9	Use for proceeds	General capital investment, debt repayment and loan fund for Kyushu Electric Power Transmission and Distribution Co., Inc	
10	Lead manager	SMBC Nikko Securities Inc.; Daiwa Securities Co. Ltd.; Nomura Securities Co., Ltd.; Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.; Mizuho Securities Co., Ltd.	SMBC Nikko Securities Inc.; Daiwa Securities Co. Ltd.; Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.; Okasan Securities Co., Ltd.; Tokai Tokyo Securities Co., Ltd.
11	Rating	Rating & Investment Information, Inc. (R&I) : A+ Japan Credit Rating Agency, Ltd. (JCR): AA Moody's Japan K.K.: A3	

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