

November 28, 2025
Kyushu Electric Power Co., Inc.

Issuance of Kyushu Electric Power Company's 537th Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 537th domestic straight bonds. This offering is arranged for institutional investors.

		537 th unsecured corporate bonds (with pari passu clause among specified corporate bonds)
1	Issue amount	10 billion yen
2	Denomination	1 million yen
3	Coupon	1.641%
4	Issue price	100 yen per par value of 100 yen
5	Yield to investors	1.641%
6	Offering period	November 28, 2025
7	Payment date (Issue date)	December 4, 2025
8	Maturity date	December 25, 2030 (5-year bullet bond)
9	Use for proceeds	General capital investment, debt repayment and loan fund for Kyushu Electric Power Transmission and Distribution Co., Inc
10	Lead manager	Nomura Securities Co., Ltd.; Mizuho Securities Co., Ltd.; Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.; Okasan Securities Co., Ltd.; Shinkin Securities Co., Ltd.
11	Rating	Rating & Investment Information, Inc. (R&I) : A+ Japan Credit Rating Agency, Ltd. (JCR): AA Moody's Japan K.K.: A3

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