

November 28, 2025

Kyushu Electric Power Co., Inc.

Issuance of Kyushu Electric Power Company's 538th Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 538th domestic straight bonds. This offering is arranged for retail investors.

		538 th unsecured corporate bonds (with pari passu clause among specified corporate bonds)
1	Issue amount	15 billion yen
2	Denomination	100 thousand yen
3	Coupon	1.41%
4	Issue price	100 yen per par value of 100 yen
5	Yield to investors	1.41%
6	Offering period	From December 1, 2025 to December 18, 2025
7	Payment date (Issue date)	December 19, 2025
8	Maturity date	December 25, 2028 (3-year bullet bond)
9	Interest payment dates	June 25 and December 25 of each year
10	Use for proceeds	General capital investment, debt repayment and loan fund for Kyushu Electric Power Transmission and Distribution Co., Inc
11	Lead manager	Daiwa Securities Co., Ltd.
12	Underwriters	Daiwa Securities Co., Ltd.; SMBC Nikko Securities Inc.; Nomura Securities Co., Ltd.; Mizuho Securities Co., Ltd.; Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.; FFG Securities Co., Ltd.; Nishi-Nippon City Tokai Tokyo Securities Co., Ltd.; Okasan Securities Co., Ltd.; Toyo Securities Co., Ltd.; SBI Securities Co., Ltd.
13	Rating	Rating & Investment Information, Inc. (R&I): A+ Japan Credit Rating Agency, Ltd. (JCR): AA

This announcement is for information purposes only and should not be regarded as an offer to sell or as a solicitation of an offer to buy any financial product.



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KYUDEN GROUP's Mission is to contribute toward
the realization of a comfortable and environment-friendly lifestyle
today and for generations to come.