

April 17, 2026
Kyushu Electric Power Co., Inc.

Issuance of Kyushu Electric Power Company's 539th and 540th Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 539th and 540th domestic straight bonds. This offering is arranged for institutional investors.

		539 th unsecured corporate bonds (with pari passu clause among specified corporate bonds)	540 th unsecured corporate bonds (with pari passu clause among specified corporate bonds)
1	Issue amount	20 billion yen	15 billion yen
2	Denomination	1 million yen	
3	Coupon	2.360%	2.978%
4	Issue price	100 yen per par value of 100 yen	
5	Yield to investors	2.360%	2.978%
6	Offering period	April 17, 2026	
7	Payment date (Issue date)	April 23, 2026	
8	Maturity date	April 23, 2032 (6-year bullet bond)	April 25, 2036 (10-year bullet bond)
9	Use for proceeds	General capital investment, debt repayment and loan fund for Kyushu Electric Power Transmission and Distribution Co., Inc	
10	Lead manager	SMBC Nikko Securities Inc.; Daiwa Securities Co. Ltd.; Nomura Securities Co., Ltd.; Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.; Okasan Securities Co., Ltd.	SMBC Nikko Securities Inc.; Daiwa Securities Co. Ltd.; Nomura Securities Co., Ltd.; Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.; Tokai Tokyo Securities Co., Ltd.
11	Rating	Rating & Investment Information, Inc. (R&I) : A+ Japan Credit Rating Agency, Ltd. (JCR): AA Moody's Japan K.K.: A3	

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