

April 21, 2026

Kyushu Electric Power Co., Inc.

Issuance of Kyushu Electric Power Company's 541st Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 541st domestic straight bonds. This offering is arranged for institutional investors.

| | | 541 st unsecured corporate bonds (with pari passu clause among specified corporate bonds) |
|----|------------------------------|---|
| 1 | Issue amount | 12 billion yen |
| 2 | Denomination | 1 million yen |
| 3 | Coupon | 2.826% |
| 4 | Issue price | 100 yen per par value of 100 yen |
| 5 | Yield to investors | 2.826% |
| 6 | Offering period | April 21, 2026 |
| 7 | Payment date (Issue date) | April 27, 2026 |
| 8 | Maturity date | April 25, 2035 (9-year bullet bond) |
| 9 | Use for proceeds | General capital investment, debt repayment and loan fund for Kyushu Electric Power Transmission and Distribution Co., Inc |
| 10 | Lead manager | SMBC Nikko Securities Inc.; Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. |
| 11 | Rating | Rating & Investment Information, Inc. (R&I) : A+ Japan Credit Rating Agency, Ltd. (JCR): AA Moody's Japan K.K.: A3 |

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